

**Investment Adviser
Brochure Supplement Part 2B**

Evan Todd Schmidt

Schmidt Financial Group, Inc.
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This brochure supplement provides information about Evan T. Schmidt that supplements the Schmidt Financial Group, Inc. brochure. You should have received a copy of that brochure. Please contact us if you did not receive Schmidt Financial Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Evan T. Schmidt is available on the SEC's website at www.adviserinfo.sec.gov.

March 18, 2020

Item 2 – Educational Background and Business Experience

Mr. Schmidt was born in 1983. He earned his undergraduate degree from the University of Southern California in 2005 and his master's degree from Duke University in 2015.

Certified Financial Planner™ (CFP®) 2012

Coursework

To earn the certification recipients must meet the following requirements:

Complete courses that cover integrated financial planning topics such as:

- General principles of financial planning
- Insurance planning and risk management
- Employee benefits planning
- Investment planning
- Income tax planning
- Retirement planning
- Estate planning

Education

In addition to completing the course-work an applicant must have a bachelor's degree, its equivalent or an advanced degree so long as it is from an accredited college or university. This is a requirement for certification but is not a requirement to take the examination.

Work Experience

Applicants must supervise, directly support, teach or personally deliver all or part of the personal financial planning process to a client.

Qualifying experience must fit within one or more of the six primary elements of the personal financial planning process described below:

- Establishing and Defining the Relationship with the Client – This includes explaining the issues and concepts related to the personal financial planning process, and clearly specifying the services the individual or firm will provide and the associated responsibilities.
- Gathering Client Data Including Goals – This includes interviewing or questioning the client about various aspects of their financial resources, obligations and expectations. It also involves helping to determine the client's goals, needs and priorities, assessing the client's values and attitudes and determining time horizons and risk tolerance.

- Analyzing and Evaluating the Client's Financial Status – This involves analyzing and evaluating client data such as current cash flow needs, risk management, investments, taxes, retirement, employee benefits, estate planning, and special needs.
- Developing and Presenting Financial Planning Recommendations and/or Alternatives – This process includes presenting and reviewing recommendations, working to ensure that the plan meets the goals and expectations of the client, and revising the recommendations as necessary.
- Implementing the Financial Planning Recommendations – This involves helping the client put the financial planning recommendations into action and may include coordinating with other professionals, such as accountants, attorneys, real estate agents, stockbrokers and insurance agents.
- Monitoring the Financial Planning Recommendations – This involves discussing with the client any changes in their personal circumstances, evaluating changing tax laws, and making recommendations based on new or changing conditions.

Applicants have five years from the date they pass the examination to satisfy the Bachelor's Degree and work experience requirements.

Standards of Professional Conduct

Applicants are required to meet the CFP Board's *Candidate Fitness Standards*, which describe conduct that: 1) is unacceptable and will always bar an individual from becoming certified; or 2) is presumed to be unacceptable and will bar an individual from becoming certified unless the individual successfully petitions the CFP Board.

Before being authorized to use the CFP® certification marks, applicants and holders of the certificate must disclose any criminal, civil, self-regulatory organization or governmental agency inquiry, investigation or proceeding involvement. Applicants and holders must also acknowledge the right of the CFP Board to enforce its *Standards of Professional Conduct*.

Continuing Education

- Certificants are required to complete 30 hours of CE every two-year period ending the last day of the CFP® certificant's renewal month.
- 2 hours from a CFP Board-approved program on CFP Board's Code of Ethics and Professional Responsibility (Code of Ethics) and/or Financial Planning Practice Standards.
- 28 hours from one or more of the accepted subject topics

Business Experience

Firm Name and Title

Schmidt Financial Group, Inc., President
Schmidt Financial Group, Inc., Vice President
Deloitte Consulting, Consultant

Dates

07/2019 to Present
07/2009 to 07/2019
02/2006 to 06/2009

Item 3 – Disciplinary Information

Mr. Schmidt does not have any legal or disciplinary events to disclose. Mr. Schmidt is not the subject of any pending legal, disciplinary or administrative proceedings.

Item 4 – Other Business Activities

Mr. Schmidt is not involved in any other business activity or occupation that involves a substantial amount of time or pay.

Item 5 – Additional Compensation

Please refer to Item 4 - Other Business Activities above.

Item 6 – Supervision

Mr. Schmidt is an officer of the Adviser and does not have a supervisor.

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Glenda Sue Schmidt

Schmidt Financial Group, Inc.
620 Kirkland Way, Suite 205
Kirkland, WA 98033
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This brochure supplement provides information about Glenda S. Schmidt that supplements the Schmidt Financial Group, Inc. brochure. You should have received a copy of that brochure. Please contact us if you did not receive Schmidt Financial Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Glenda S. Schmidt is available on the SEC's website at www.adviserinfo.sec.gov.

March 18, 2020

Item 2 – Educational Background and Business Experience

Ms. Schmidt was born in 1949. She received Bachelor of Science and Master of Business Administration degrees from San Jose State University in 1980 and 1981 respectively.

Business Experience

Firm Name and Title	Dates
Schmidt Financial Group, Inc., Founder	07/1999 to Present
Schmidt Financial Group, Inc., President	11/1999 to 07/2019
NFP Securities, Inc., Registered Principal	04/2003 to 06/2012
Financial Network Investment Corporation, Registered Principal	03/1995 to 03/2003
Schmidt Financial Group, Owner	12/1993 to 11/1999

Item 3 – Disciplinary Information

Ms. Schmidt does not have any legal or disciplinary events to disclose. Ms. Schmidt is not the subject of any pending legal, disciplinary or administrative proceedings.

Item 4 – Other Business Activities

Ms. Schmidt is not involved in any other business activity or occupation that involves a substantial amount of time or pay.

Item 5 – Additional Compensation

Please refer to Item 4 - Other Business Activities above.

Item 6 – Supervision

Ms. Schmidt's supervisor is Mr. Evan Schmidt, President. Clients may contact Mr. Evan Schmidt at (425) 893-9195.

**Investment Adviser
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Timothy Dean Griffith

Schmidt Financial Group, Inc.
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This brochure supplement provides information about Timothy D. Griffith that supplements the Schmidt Financial Group, Inc. brochure. You should have received a copy of that brochure. Please contact us if you did not receive Schmidt Financial Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Timothy D. Griffith is available on the SEC's website at www.adviserinfo.sec.gov.

March 18, 2020

Item 2 – Educational Background and Business Experience

Mr. Griffith was born in 1959. He received a Bachelor of Arts degree from the University of Washington in 1982.

Business Experience

Firm Name and Title	Dates
Schmidt Financial Group, Inc., Vice President	10/2000 to present
NFP Securities, Inc., Registered Representative	04/2003 to 07/2012
Financial Network Investment Corporation, Registered Representative	10/2000 to 03/2003
Dreyfus Corporation, Wholesaler	12/1999 to 10/2000

Item 3 – Disciplinary Information

Mr. Griffith does not have any legal or disciplinary events to disclose. Mr. Griffith is not the subject of any pending legal, disciplinary or administrative proceedings.

Item 4 – Other Business Activities

Mr. Griffith is not involved in any other business activity or occupation that involves a substantial amount of time or pay.

Item 5 – Additional Compensation

Please refer to Item 4 - Other Business Activities above.

Item 6 – Supervision

Mr. Griffith's supervisor is Mr. Evan Schmidt, President. Clients may contact Mr. Schmidt at (425) 893-9195.